



Lyndales

SOLICITORS

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EXAMPLES OF RECENT TRANSACTIONS BY LYNDALES

1. Acting for a UK subsidiary of a Hong Kong based multi-national conglomerate in the acquisition of a niche distributor company specialising in wireless, CCTV and voice over products which were complimentary to our client's broadband business including extensive due diligence and negotiations on the transaction which involved earn-out provisions, as well as our liaising with the legal department of our client's Hong Kong parent company.
2. Acting for a disparate group of shareholders (including six off-shore companies from different jurisdictions), in the sale of a business to a German film company represented by a multinational U.S. based law firm, dealing with numerous jurisdictional, intellectual property and other related matters as a result of the complications of the transaction ending with a successful outcome for the selling shareholders which was both tax efficient and maximised the value of their shares.
3. Acting for family shareholders in a long established publishing business where a number of members of the family were entrenched as long term employees and which raised numerous difficult and challenging employment based issues, assisting the clients with the due diligence and liaising closely with accountants and the senior members of the Board (a number of whom were well above retirement age), so that they could understand and deal with the novelty of selling their shares in the company. Again, concluding the transaction to the satisfaction of the selling shareholders and the families concerned.
4. Acting for shareholders comprising a mixture of scientists and financial investors who had developed a specialist company for herbal and medicinal products, many of which had been licensed, who were selling their shares to a large German company which required the continuing services of a number of scientists on the Board, the Germany company being represented by Dublin based lawyers, including dealing with extensive due diligence and negotiation on the complex intellectual property rights relating to the products.
5. Acting on the sale of a percentage of shares from founding shareholders who had developed a very successful niche creative software company for the shipping industry, including advising on minority right protection and negotiating the terms of a shareholders agreement.